UNIVERSITY OF CALIFORNIA

Retirement Savings Program

One-on-one Counseling from a Fidelity Workplace Financial Consultant

WE CAN HELP MAKE YOUR FINANCIAL GOALS POSSIBLE

As an employee of the University of California, you know firsthand the power of learning something new. And we're here to help you discover new ways to think about your financial future.

Jason Walters, your UC-dedicated Fidelity Workplace Financial Consultant, is ready to help you with:

- **Understanding your retirement benefit options at UC (Pension Choice vs. Savings Choice)**
- **Evaluating your individual situation and priorities**
- **Rollovers into UC Retirement Savings Program**
- **Pre-retirement planning & CAP elections**
- **Comprehensive retirement income planning**

Jason Walters will be available on the following dates:

Location:

Date:

Time:

Room:

MEET YOUR FIDELITY CONSULTANT

Jason Walters, a Fidelity Workplace Financial Consultant, has more than 19 years with the company. He was previously a retirement brokerage specialist for Fidelity's Personal and Workplace Investing Group. Jason is a Chartered Retirement Planning Counselor℠, investment advisor representative, registered securities representative, and licensed insurance representative.

Schedule your one-on-one appointment.

Call: **800.558.9182**

Register online: **Fidelity.com/schedule/UC**

We're committed to helping you make informed, thoughtful decisions to meet your goals.

Investing involves risk, including risk of loss.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

Advice provided with respect to non-ERISA retirement plans will not be deemed fiduciary in nature under ERISA or the Internal Revenue Code.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917

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